Planning a Bequest? Here are samples of language that a bequest would normally include:

UNRESTRICTED BEQUEST

“I give, devise, and bequeath to the Regents of the University of Michigan, having the control and management of the University of Michigan, (a) the sum of $__________ or (b) _____% of my estate to be used for the benefit of the University of Michigan’s College of Literature, Science, and the Arts as the College may determine.”

RESTRICTED BEQUEST

“I give, devise, and bequeath to the Regents of the University of Michigan, having the control and management of the University of Michigan, (a) the sum of $______ or (b) _____% of my estate for the benefit of the College of Literature, Science, and the Arts for the purpose(s) of ____________________ or if such use, in the judgment of the University, is or shall become impracticable or unwise, then for such purpose(s) as the University shall determine.”

RESIDUARY BEQUEST

“I give, devise, and bequeath to the Regents of the University of Michigan, having the control and management of the University of Michigan, (a) all or (b) _____% of the rest, residue, and remainder of my estate, both real and personal property, to be used (a) for the benefit of the University of Michigan’s College of Literature, Science, and the Arts as the College may determine; or (b) for the purpose(s) of ________________________ or if such use, in the judgment of the University, is or shall become impracticable or unwise, then for such purpose(s) as the University shall determine.”

CONTINGENT BEQUEST

“If the above named legatees or devisees (or beneficiaries) should predecease me, then I hereby give, devise, and bequeath the same to the Regents of the University of Michigan, having the control and management of the University of Michigan, to be used (a) for the benefit of the University of Michigan’s College of Literature, Science, and the Arts as the College may determine or (b) for the benefit of the College of Literature, Science, and the Arts for the purpose(s) of ______________________________ or if such use, in the judgment of the University, is or shall become impracticable or unwise, then for such purpose(s) as the University shall determine.”

University’s Official Name: Regents of the University of Michigan

Tax Identification Number: 38-6006309

For More Information please contact the gift officer who visits your area (fundraiser list: www.lsa.umich.edu/facstaff/lsadmcfundraiserliaisonlist), email: LSA-Planned-Giving@umich.edu, or call 734.615.6333 to explore options that will have a lasting impact on the College.