

# Spring/Summer 2010 Application Part II

## Scholarships and Financial Assistance

(submit only if you are seeking financial assistance from the Biological Station)

Financial assistance is available in the form of grants to students enrolled full-time in classes at the Biological Station. Applications are reviewed as they are received and as long as funding is available. **Therefore you are encouraged to apply early.**

Awards from UMBS may cover only a portion of your expenses and are meant to complement other assistance. **You are encouraged to also apply to the U-M Financial Aid Office or the financial aid office at your home institution.**

Last Name \_\_\_\_\_

First Name \_\_\_\_\_ Middle \_\_\_\_\_

U-M ID (If Applicable) \_\_\_\_\_

UMBS sessions you plan to attend:

Spring 2010     Summer 2010     Both

**Have you applied for financial assistance or scholarships through U-M or home institution or other sources for spring/summer?**     Yes     No

If so, please attach award notice or expected award notification date.

Type \_\_\_\_\_ Date \_\_\_\_\_

Is all or part of your tuition covered by Michigan Education Trust (MET) or another state, federal, or employee tuition assistance program? Please specify:

\_\_\_\_\_

\_\_\_\_\_

### TWO SEPARATE FINANCIAL ASSISTANCE PROGRAMS

You can apply for assistance based on **your academic accomplishment, your financial need, OR BOTH.** You will be considered for Biological Station funding based on the boxes you check below.

#### Merit-Based Award:

Submit all of the following with this application:

- A photocopy of your academic transcript with a minimum of two years of your most recent course work
- AND
- Two letters of recommendation from academic references.

#### Need-Based Award

Submit one of the following with this application:

- A copy of the award notice from the U-M Office of Financial Aid documenting your unmet financial need
- OR
- A copy of a similar document (notice of unmet need or financial aid calculation) from your home institution's financial aid office
- OR
- The completed form on the other side of this application.

**You are responsible for ensuring that all documentation for merit- and/or need-based aid reaches our office by the March 15, 2010 deadline.**

## Scholarships & Financial Assistance Available from UMBS

### Frank Caleb and Margaret Thompson Gates Student Endowment

Several annual awards to assist students at UMBS.

### Howard A. Crum Memorial Scholarship

Scholarship support to students taking classes at UMBS.

### Marian P. and David M. Gates Scholarship

Scholarship to assist out-of-state students to study at UMBS.

### Gary and Gussie Williams Scholarship Fund

Scholarship for UMBS student who is teaching science or pursuing a degree in science education.

### Lowe Family First Summer Student Scholarship

Scholarship award to student spending their first summer at UMBS.

### James L. Plafkin Memorial Scholarship

An annual need-based award to a student who is studying aquatic ecology.

### George E. Nichols Scholarship

Annual support for out-of-state or international undergraduate students.

### Returning Student Award

Awards to returning students who are in their second or subsequent summer at UMBS. Funded by alumni and friends of UMBS.

### Schrank Family Scholarship

One award annually alternating for an LSA or Program in the Environment student.

### Dr. Elzada Clover & Dr. Lois Jotter Cutter Student Scholarship

One award annually for a student attending spring and/or summer term.

**March 15, 2010**  
**UMBS Financial Aid**  
**Application Deadline**

**Application Part II, continued from previous page**

**All UM students** requesting need-based aid should also apply for spring/summer aid from the UM Office of Financial Aid. Guest students may be eligible for aid from their home institutions and should check with their own financial aid office.

**Students currently receiving financial aid** from their home institution should provide us with a copy of

their financial aid transcript or award notice if available (UM students can print a copy from Wolverine Access) and complete questions 2-5 below.

**All other students** seeking need-based aid must complete this form in its entirety.

Please base your answers on your most recent IRS tax return. If you are listed as a dependent on your parents' (or others') tax return, you must provide their financial information also.

IRS tax year referenced:  2008  2009  other \_\_\_\_\_

On whose IRS form are you listed as a dependent? What is the relationship of this person to you?

	yourself	spouse (if married)	mother (or other)	father (or other)
Financial information for the above referenced tax form and year:				
First and last name				
Wages				
All other income and benefits (SS, ADS, dividends, etc.)				
Adjusted gross income (from IRS form)				
Occupation				
Employed by				

1. List student financial aid received for the academic year 2009–10 (September – April):

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

4. UMBS offers only partial financial aid. To which other offices/programs, if any, have you applied for aid?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

2. How many others (e.g., children) are dependent on your income? Please list names and ages:

Name	Age
_____	_____
Name	Age
_____	_____
Name	Age
_____	_____

5. Is there any additional information you'd like us to consider to help us determine your need-based award?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

3. Student status during academic year 2009–10 (September–April):

High School  Undergraduate  Half time

Full time  Graduate  Less than half time

Not a student

I verify this information is correct to the best of my knowledge. Signature of the person who completed the referenced IRS tax form.

\_\_\_\_\_ Date

Signature of applicant (if different)

\_\_\_\_\_ Date